

# The Credentialing Solution

2 Day Virtual Agenda





## Frances Ponsioen, CPMSM, CPCS Senior Director

Frances Ponsioen is a Senior Director with Greeley. She brings more than 25 years of healthcare experience to the firm, particularly in the areas of accreditation, regulatory compliance, credentialing, privileging, medical staff services operations, and centralized credentialing operations.

Greeley has confirmed that none of the faculty/presenters or contributors has any relevant financial relationships to disclose related to the content of this educational activity.

#### **COURSE DESCRIPTION**

Manage Today's Most Difficult Credentialing and Privileging Issues. This education will provide credentials committee members, medical staff leaders, and medical services professionals with the skills and knowledge necessary to design a credentialing and privileging program that protects patients, is fair to physicians and clinicians, and complies with accreditation and regulatory requirements.

#### **PROGRAM GOAL**

Provide essential knowledge and skill sets to enhance medical staff leaders and medical services professionals' ability to effectively fulfill their credentialing- and privileging-related responsibilities.

#### **LEARNING OBJECTIVES**

Upon completion of this program, participants should be able to:

- Explain the implications of recent legal cases and landmark cases on credentialing practices today
- Set up effective strategies for minimizing the risk of negligent credentialing lawsuits
- Formulate options for how to credential and privilege various types of low- and no-volume practitioners
- Identify best practices for aligning privileges with competency
- Formulate options for managing dual (management, medical staff) responsibilities related to employed physicians

### AGENDA

The Credentialing Solution | 2 Day Virtual Agenda Live Virtual Sessions | May 15-16, 2025

TIME ZON	E – START TIME CHART				
11:00 AM	Eastern Standard Time	9:00 AM	<b>Mountain Standard Time</b>	7:00 AM	Alaska Standard Time
10:00 AM	Central Standard Time	8:00 AM	Pacific Standard Time	5:00 AM	Hawaii Aleutian

All times listed below are Eastern

**DAY 1 - THURSDAY, MAY 15, 2025** 

#### **Principles of Effective Credentialing & Privileging**

11:00 - 12:00 PM

Controlling pressure to quickly credential from influential groups or individuals – Dealing with superb clinicians with suboptimal citizenship – Balancing patient care, physician success, and hospital success – Deciding who must be credentialed and privileged – Going beyond the traditional steps of credentialing – Managing unusual privileging requests – Obtaining the most value from peer references – Matching competency with clinical privileges

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	Landmark Cases Establishing Legal Precedent  A face with many names e.g., negligent credentialing, corporate negligence, negligent selection –  Doctrine of charitable immunity – Duty to exercise due care – Protection from immunity	
12:00 – 12:30 PM	Current Legal Cases; Lessons Learned Grandfathering—friend or foe? – Responding to professional reference requests – Challenges to precautionary suspension	
12:30 – 12:45 PM	Break	
12:45 – 1:15 PM	Roles and Responsibilities in Credentialing Who owns credentialing and quality? – What is the department chair's role? – What is the credentialing committee's role? – What is the medical services professional's role?	
1:15 – 2:00 PM	Applying the Four Steps of Credentialing to a Physician Applicant An exercise in red-flag management—4 Steps of Credentialing	
2:00 – 2:15 PM	Answering Questions from Participant	

	DAY 2 - FRIDAY, MAY 16, 2025
11:00 - 11:30 AM	The Greeley Pyramid  Keys to achieving great physician performance & accountability – Accountability of the medical staff
11:30 – 12:30 PM	How to Create Privileging Criteria from A To Z: New privileges, technology, services, specialties, expanding scopes of practice  Case studies – 5 steps to successfully manage requests for new services and new technology – How to manage privileging turf battles
12:30 – 12:45 AM	Break
12:45 – 1:15 PM	Potpourri of competency assessment challenges for low and no volume practitioners  'Just in case' coverage – Single practitioners in a specialty – The increasingly narrow practice –  No current clinical activity – Physician Re-entry
1:15 – 2:00 PM	Rapid Fire The Joint Commission Revised Reappointment Cycle Timeframes – Telemedicine: Credentialing by Proxy – Aging / Late Career Physicians – Removing Intrusive Mental Health Questions from Licensure and Credentialing Applications
2:00 – 2:15 PM	Answering Questions from Participant

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